



**Big dreams and  
bright futures.**

**Made in**

**California.**

ScholarShare529<sup>SM</sup>

2021 MATCHING GRANT PROGRAM





## Just like you, we believe in your child's potential.

One of the single greatest factors in the success of young people is achieving a higher education. That's why ScholarShare 529 is helping families jump-start their college savings with our Matching Grant Program. Sign up for ScholarShare 529, California's official college savings plan, and help to make the dream of attaining a higher education a reality for your student with a matching grant.

### Benefits for eligible families:

- A dollar-for-dollar match up to \$200
- Another \$25 for establishing monthly recurring contributions of \$25 or more
- Savings in a ScholarShare 529 account will not impact eligibility for most state benefits
- Flexibility: Funds can be used at universities, community colleges or trade schools, and for other approved educational expenses
- Simple to start: Applying for a grant and opening an account are quick and easy
- For additional information about eligibility, please visit [ScholarShare529.com/mgp](https://www.scholarshare529.com/mgp)

Anything you can save now could make a big difference for your student long term. Savings in a ScholarShare 529 account can grow 100% tax-free, meaning every dollar saved now could reduce the need for loans later.

### Matching Grant Program family qualifications:

- Families must have an annual adjusted gross income of \$75,000 OR LESS to be eligible
- Account must be opened by a parent or legal guardian
- Beneficiary (future student) must be 14 years of age or younger and may not have an existing ScholarShare 529 account
- Parent/legal guardian and beneficiary must have a valid Social Security Number or Federal Tax Identification Number



With a matching grant, tax-free growth and low fees, ScholarShare 529 is a smart way to save for college.

Learn more online at [ScholarShare529.com/mgp](https://www.scholarshare529.com/mgp).

  
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**[scholarshare@treasurer.ca.gov](mailto:scholarshare@treasurer.ca.gov)**

**[ScholarShare529.com/mgp](https://ScholarShare529.com/mgp)**

**Eligible parents/guardians must be California residents at enrollment, have a valid Social Security Number or a Federal Tax Identification Number, and have an adjusted gross annual income of \$75,000 or less. 529 plans are generally not subject to asset and property limit calculations in public benefit programs, such as CalWORKs and CalFresh. However, applicants who are receiving public benefits are advised to consult their public benefits counselors prior to participating in this program. Beneficiaries must be 14 years or younger during the calendar year of enrollment and have a valid Social Security Number or a Federal Tax Identification Number. Program participants must enroll online at [ScholarShare529.com/mgp](https://ScholarShare529.com/mgp).**

**To learn more about the California 529 College Savings Plan, its investment objectives, tax benefits, risks, and costs, please see the Plan Description at [ScholarShare529.com](https://ScholarShare529.com). Read it carefully. Investments in the Plan are neither insured nor guaranteed and there is the risk of investment loss. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributor and underwriter for the California 529 College Savings Plan. 1457561**